The Charlottean

Volume 7

May,

2017

2016-2017 Officers

- PresidentGeraldine Plott
- President-Elect
 Sharyn Clark
- Vice President Kelly Bailey
- Secretary
 Jacque Clark
- Asst. Secretary
 Trisha Herold
- Treasurer
 Sue Place
- Chairman of the Board
 Kelly Proctor

President's Message

So another term is closing—we have accomplished a great deal this 16-17 year. We've had some good times and some times that involved a little struggle but we have remained strong and continued to move forward.

I want to thank each one of you for your dedication to CAIP and for your support. It has been my honor to serve as your President and I look forward to serving in any way needed in the future with CAIP/IAIP.

Remember this is YOUR association and YOU can make it be whatever YOU choose—but you do need to be involved—in a little way or a big way—but BE INVOLVED.

I wish your incoming board the best of luck—let's be

busy, involved in our community and association. Let's think out of the box, let's do new things, have more fun and enjoy each other more than ever!

Let's show everyone who we are and what we are capable of—let's be known in our community as the individuals with the biggest hearts—with the most concern and love for our communities! Let's do more, be more and show more in 17-18!

Geraldine Plott

President, 2016-2017



www.caiptoday.org



Holding Hands For Our Future



Charlotte Association of Insurance Professionals

Committee Reports

PROGRAMS



Last Month, I listed all the things we tried to do this past year to make our monthly meetings fun and possibly bring more people to our meetings so they can see what we're all about. We tried a bowling event which to be honest really worked the first year we did it but then just sort of diminished the next times we tried....What I learned is don't do the same event back to back... Our Tour of UNCC's Risk Management Program got rave reviews but only about 8 people attended.... What I learned is it may have been better to bring Faith Neal to us and have her tell us about her program. Our best event appears to have been the Brewery Tour. What I learned is: if we can combine food, adult beverages and a chance to learn something about a popular business here in Charlotte, we can stir up some interest.

We have a new year starting. I think we need programs that don't make anyone drive too far, can educate and entertain and is not too expensive....have any ideas? If yes, let me or Kelly Baily know...We really want to hear from you and we want this to be something you look forward to attending....I know there's something out there....

Sharyn Clark

EMPLOYMENT

Thank you to all that supplied "open positions" for our website and members. I hope it assisted a member in finding a better employment opportunity.

I look forward to working with you again next term!

Nancy Dozier

WAY & MEANS/FINANCE COMMITTEE

Our Golf Tournament at Olde Sycamore was a great hit. We raised enough funds to support our scholarships for next term.

Thank you to all that helped!

Kelly Bailey



AWARDS

Thank you to all that made an application for an award this year—let's start now for next term! Remember to make your 'chance'!

Kelly Proctor

Page 2 The Charlottean

Committee Reports Con't

COMMUNITY SERVICE/PUBLIC RELATIONS

This is what WE did this term:

- Donated school supplies for local schools
- Donated pet supplies for the local SPCA
- Provided dinner for a families at Charlotte Family Housing
- Served at Friendship Tray once a quarter
- Filled stockings for the Salvation Army
- Helped with registration for team Braylon 5k
- Helped with registration at the YMCA for 'kickball tournament'
- Took part in the ALS fundraiser at Wine & Design
- Helped raise funds for a family in need in our community
- Donated items to a local Domestic Violence Shelter
- Donated funds to the Mecklenburg Safety Bowl

Rhonda Johnson

MEMBERSHIP

Just a friendly reminder that many of us still have the 7/1 renewal date for our annual dues. Don't forget to renew so that you can join in the fun for 17-18 too!

Thanks to all of you that have already renewed.

Trisha Herold



HOSPITALITY

A sympathy card was sent to Roxanne Peden. Greenville SC Association due to loss of her husband. Belated May birthday cards sent to retirees Helen Redmon and Barbara Graham.

Please keep me posted on marriage, birth of child, hospitalization or death in our CAIP families.

Betty Ballard

Volume 7 Page 3

Dates to Remember



June Membership Meeting
Tuesday, June 6, 2017
Westfield Insurance
15801 Brixham Hill Ave
Suite 400
Charlotte, NC 28277
5:30
Jason's Deli—\$10.00

June Board

TBD

76th IAIP Annual Convention—June 15-17, 2017— Albuquerque, NM