

## Charlotte Association of Insurance Professionals

**The Charlottean****2015 - 2016 Officers**President

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ASLI

[www.caiptoday.org](http://www.caiptoday.org)

**President's Message**

This month we had some new members join us – thanks to everyone who is recruiting- it's as simple as telling your IAIP story – the things you have learned in the association, the friends you have made, the connections you have gained. Everyone will not find value in the same things you do so don't be discouraged- keep telling your IAIP story – you will find someone who relates and finds value in the same things as you or sees other value available. And take full advantage of your connections and membership too- get to know the new members they may provide a mentorship opportunity or a business connection either now or down the road.

I'm very excited about our upcoming awards dinner to honor a few in the community that put their lives on the line for us every day and make the place we call home better. Also, we will honor a member who has been a stand-out in serving this organization this year (who knows- it could be you?!) and we will honor an employer/associate who has supported the efforts of our organization. Because of all these folks we are able to do what we do every day and be the organization we are- let's all show up and show our support and appreciation!

I am so thankful to call you all my friends and for the support you show to me and this organization every day. Keep living the theme- *It's a Marathon not a Sprint*- we'll be at the next leg of the race before you know it.

Kelly Bryant, CISR, AAI, CPIW

President 2015-2016

Welcome to our newest members!

Diana Meredith, Lakenna Gregory  
& Otis Prettyman

We are very excited to have you join C&IP!!!!

## Committee Reports

### WAYS & MEANS

April 8<sup>th</sup> dawned clear, dry and very, very chilly but none of our Golfers seemed to mind. We ended up with 17 and ½ teams or 70 players. Most of the players also bought a bunch of mulligan and door prize tickets, so we raised around \$900 additional dollars towards our scholarship fund. Kelly Proctor, Rhonda Johnson and Norell Smith sat outside with me in the cold to register the players and I truly appreciate all their help. Jacque came in right from her trip to South Carolina and helped get all the door prizes set up and Lauren came by at lunch with Darcy to bring a door prize. Some of our sponsors came to drive carts and provide entertainment on the 9<sup>th</sup> hole. All in all it was a tremendous success and Olde Sycamore did a great job as usual. Thanks again to everyone who brought door prizes or braved the elements as a volunteer. Carr McCaskill from BB&T and his team were the big winners of the day. Unfortunately no one won the \$10,000 Hole in One Prize.



Sharyn Clark, AU, CPIW  
Amy Keith, AINS  
Ways & Means Co-Chairmen

## COMMUNITY SERVICE/PUBLIC RELATIONS

Our next volunteer opportunity will be Saturday, May 21<sup>st</sup> - SCPA adoption event. This event will be held at Petsmart, 14137 Rivergate Pkwy, Charlotte NC 28273. The event is from 11:00 to 2:00. They need friendly, outgoing, responsible, dog-loving volunteers to help handle dogs and speak with the public at the adoption event. They have anywhere from 60-70 dogs in their rescue at any given time and they are all in private foster homes. They do not own or operate a shelter facility. Many fosters have more than one dog so they need people to stand at the event with a foster dog on a leash (puppies will be in puppy pens) and talk with potential adopters as they walk around.

If interested in volunteering please contact Rhonda Johnson at [rjohnson@allrisks.com](mailto:rjohnson@allrisks.com) (or) 704-541-7628 x4305. A volunteer form is required to be filled out and you must be 18 years of age.

Our next scheduled Friendship Trays volunteer day is Aug. 22<sup>nd</sup>. Please contact Rhonda Johnson at [rjohnson@allrisks.com](mailto:rjohnson@allrisks.com) (or) 704-541-7628 x4305 for details.

Rhonda Johnson, CISR, CPIW, CPIA, CIC, AAI, CRIS  
Lawanda McDonald  
Community Service/ Public Relations Chair

## EMPLOYMENT

### **“Explore the possibilities- Challenge the future with a career in insurance”**

Check out our website, there are new position opportunities posted. Please forward any employment leads to [nancy.dozier@thehartford.com](mailto:nancy.dozier@thehartford.com) and I will be sure to share with our membership.

Nancy Dozier, CPIW, CISR  
Employment Chair

## EDUCATION/SAFETY

We have relayed several educational opportunities via email. I hope one or more of them worked for you. If you need additional information please contact myself or Jacque.

Hollan Delany, ARM, ALSI and  
Jacque Clark, AAI, AIS, CISR, CPIW  
Education & Safety Co-Chairmen

## NOMINATING

We have presented our slate of officers for the 2016-2017 term and they will be installed at our June membership meeting. We hope you will attend and offer your support for the coming year.

Hollan Delany, ARM, ALSI  
Nominating Chair

## PROGRAMS/NEWSLETTER

In May meeting will be our Annual Award Dinner – May 2, 2016 at Gusto's, 14835 Ballantyne Village Way, Suite 140, Charlotte, NC; 5:30 social, 6:00 dinner. Please join us as we recognize all our award winners.

PLEASE submit your committee reports/newsletter articles by the end of business on the Friday before our scheduled membership meeting!

Geraldine Plott, CPCU, CPD, FCLA, SCLA,  
AIC, ARM, AIS, AINS, CLP, CIIP, DAE  
Programs Chair and  
Jacque Clark, AAI, AIS, CISR, CPIW  
Newsletter Co-Chairmen



## *Dates to Remember*

*CAIP 2016 Annual Awards Dinner*

*Tuesday, May 3, 2016*

*Social 5:30 – Dinner 6:00*

*Gusto! Fresh Pasta – Tapas – Sangria*

*14835 Ballantyne Village Way, Suite 140*

*Charlotte, NC 28277*

*Region II Convention*

*May 13-15, 2016*

*W.E. Skelton 4-H Educational & Conference Center*

*Smith Mountain Lake, Va.*

*May Board Meeting*

*Tuesday*

*May 17, 2016*

*5:30 pm*

*(TBA)*

*NCAIP Annual Board Meeting*

*Saturday, May 21, 2016 – 9:30am*

*UNC Chapel Hill*

*Environmental Health & Safety Bldg*

*1120 Estes Drive Extension*

*Chapel Hill, NC 27599*

May

2016

*75<sup>th</sup> Annual IAIP Convention  
June 16-18, 2016  
Richmond Marriott  
500 E Broad Street  
Richmond, Va. 23219*

